

Call for Applications for PDA support

Info Day

July 18 2025



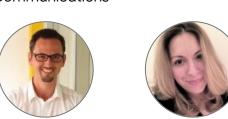
In this call today

Contracting authority

Clean Hydrogen Partnership



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Agenda

Topic	Time
A Introduction & Welcome by the Clean Hydrogen Partnership	09:30-09:40
B Setting the scene: The H2V facility	09:40-09:50
© Overview of the PDA programme	09:50-10:10
Application process for the PDA programme's first call for applications	10:10-10:50
E Evaluation and award	10:50-11:10
© Questions and answers	11:10-11:30

A. Introduction & Welcome



B. Setting the scene: The H2V facility



Hydrogen Valleys have become a key pillar of Europe's emerging clean hydrogen sector – The Clean Hydrogen JU has been spearheading the initiative

The Clean Hydrogen Partnership's success story of Hydrogen Valleys

2018

Igniting
Hydrogen Valleys

The idea of European "Hydrogen Valleys" is born



2019-2021

Launching the H2V Platform

H2V Platform officially
kicked off, with 30+
Hydrogen Valleys featured
and funding of first
Hydrogen Valleys



2022-2024

Accelerating the ramp-up

Platform relaunched with 90+ Hydrogen Valleys featured and so far, 21 projects with funding of >EUR 250 m supported

H₂

2025+

Navigating beyond

Set-up of a tailored
Hydrogen Valleys Facility
with Project Development
Assistance as key pillar

Clean Hydrogen Partnership

Source: Roland Berger | 7

The H2V Facility addresses the support needs in the market with the aspiration of 50 Hydrogen Valleys operational or under construction in the EU by 2030

The Hydrogen Valleys Facility

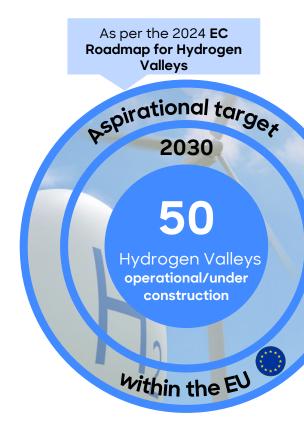
State as of 2025

65
EU Hydrogen Valleys
on the
H2V Platform

EU Hydrogen Valleys on the H2V Platform operational/under construction

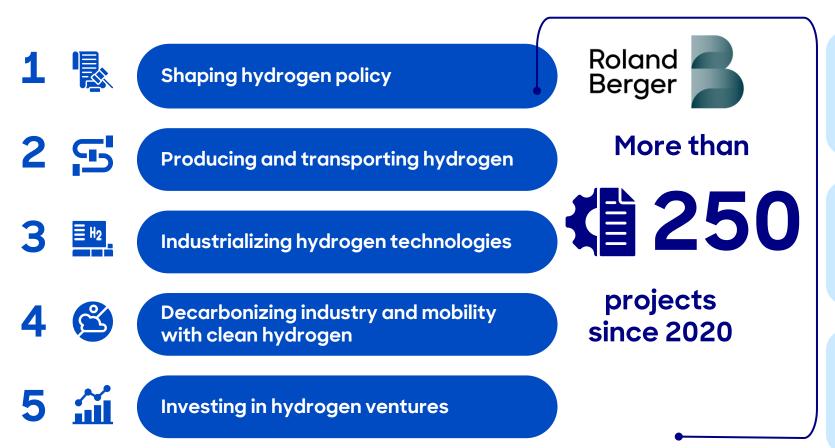
Dedicated support via the Hydrogen Valleys Facility





Roland Berger is a leading strategy consulting firm with strong expertise in clean tech and hydrogen project development

Roland Berger capabilities and expertise



A strong global team

30+ hydrogen partners and principals, 50+ consultants

True thought leadership

across the New Hydrogen Economy, 20+ publications in the last 2 years

Proprietary market intelligence

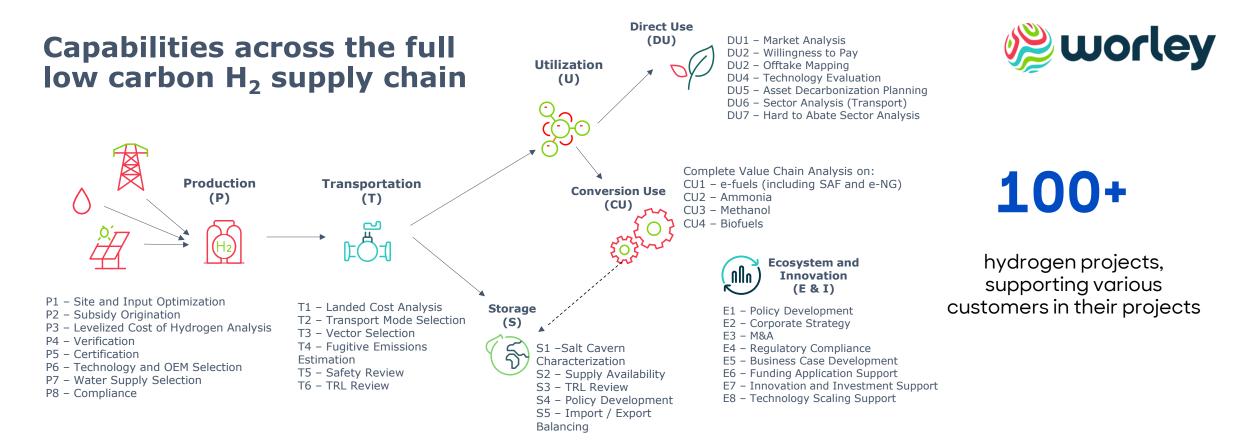
Ready-to-use toolbox and knowledge base





Worley is a leading global provider of technical services related to hydrogen with a strong reputation in resource and infrastructure project development

Worley capabilities and expertise



Source: Worley Roland Berger | 10

C. Overview of the PDA programme



Disclaimer

Please note that this session is of informative nature only. All binding information can be found in the Call for Application documents and in the Frequently Asked Questions on the PDA Programme website.

With the Project Development Assistance, the Clean Hydrogen Partnership supports Hydrogen Valleys to mature towards feasibility stage & FID

PDA light and PDA plus programmes







The PDA support aims to advance Hydrogen Valleys from project idea to project concept (PDA light) and from project concept to feasibility (PDA plus)

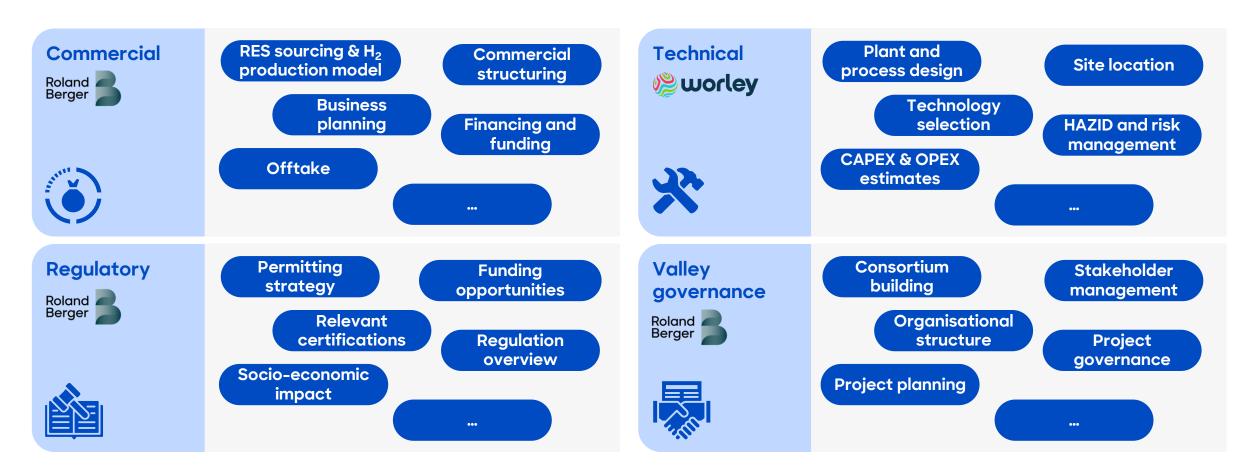
Target project phases for PDA light/plus Project concept (FEL1) Feasibility phase completed (FEL2) **Project idea** Commercial Indicative key component sizing Commercial structure and Validated **key component sizing** and commercial structure and cost estimation financing concept Validated preferred · Dimensioning of preferred Advance-**Technical** technological option technological option List of technological options ment of Hydrogen Class V cost estimate Class IV cost estimate **Valleys** towards Regulatory Initial permit process High-level understanding of List of **key permits** permit framework Public acceptance strategy Valley Detailed project plan and Project delivery plan with Definition of valley concept governance organizational structure governance structure and risk register

Project maturity



The PDAs aim to advance the valleys in the four dimensions commercial, technical, regulatory and valley governance

Selected PDA dimensions





Each 12-week PDA plus will be tailored to the specific needs of the Hydrogen Valley based on joint prioritization

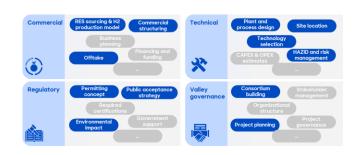
PDA plus delivery

Analyse gaps and areas for improvement need

Select focus support areas

Align on PDA plus delivery plan



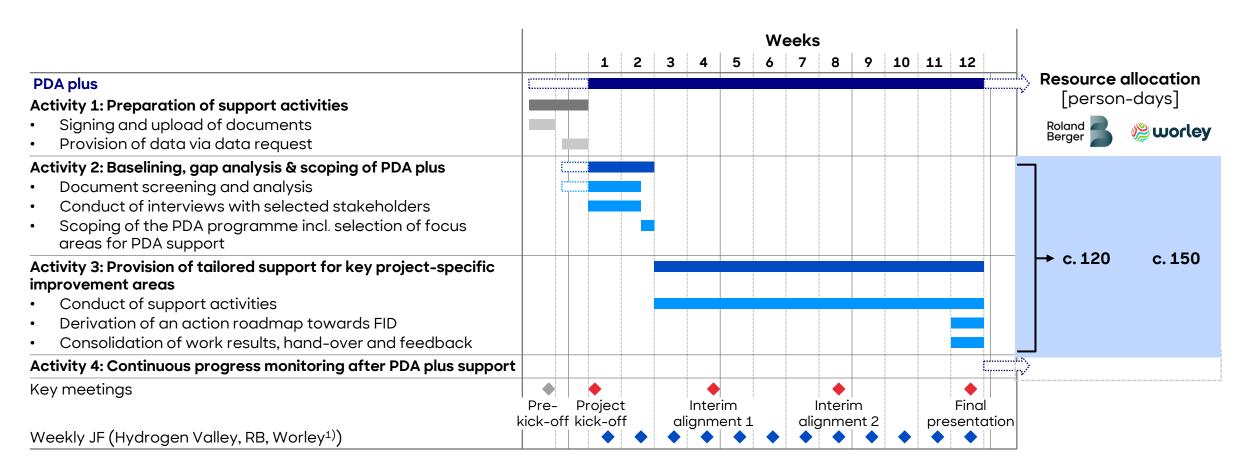






A PDA plus has a duration of 12 weeks and focuses, after a baselining, on a tailored support for key project-specific improvement areas

Timeline and resource allocation for a PDA plus



¹⁾ Clean Hydrogen Partnership optional in critical cases

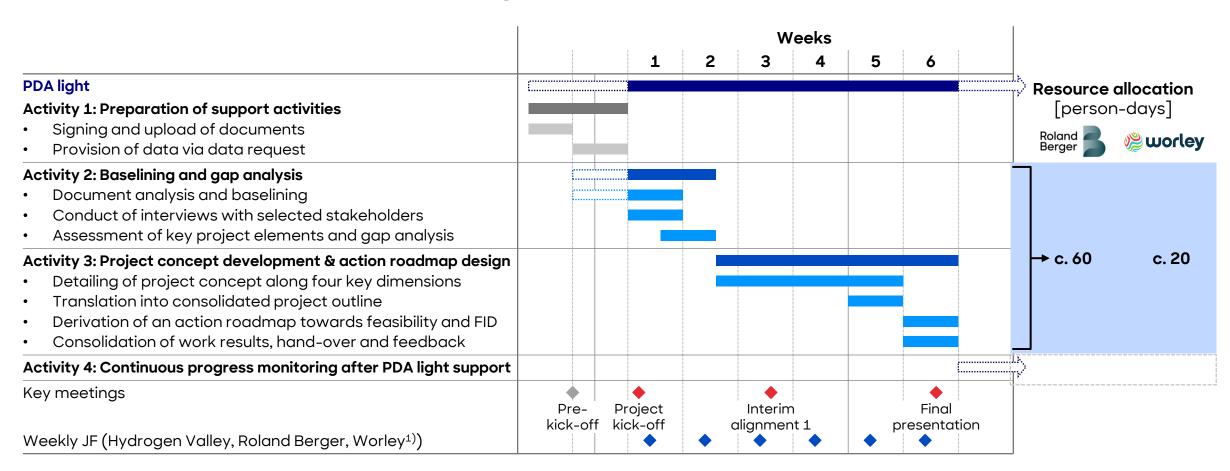
Key meeting with the Clean Hydrogen JU

Source: Roland Berger | 17



A PDA light has a duration of six weeks and consists in a gap analysis, a detailed project concept development and the design of an action roadmap

Timeline and resource allocation for a PDA light



¹⁾ Clean Hydrogen Partnership optional in critical cases

Key meeting with the Clean Hydrogen JU

Source: Roland Berger | 18

D. Application process for the PDA programme's first call for applications



The application runs via a dedicated application platform, where applicants can register, enter their project info, and upload application documents

Application process (applicant's view)



2026

2025



11 Jul

Official start of application phase



Submission deadline

Mid Oct

Notification of award/rejection

Beginning of Nov

Start of first PDA light/plus

Registration



Preparation of application

Submission of application

Notification of award/rejection

Preparation of PDA

Start of PDA

- Only one application per Hydrogen Valley (registration by
- Primary responsible organisation/company of the Haproject
- Indication of basic info about Hydrogen Valley (CAPEX, end use, location, value chain coverage)
- Upload of required documents

- Signature of Declaration of Collaboration
- Data request and upload of required documents
- Pre-kick off

of the H₂ project

Deep dive see following page

lead developer)

Source: Roland Berger | 20

Per Hydrogen Valley, one lead developer needs to be designated that submits the application on behalf of the entire valley

Registration: Designation of a lead developer

Lead developer of the Hydrogen Valley



Partner companies/ organisations



Description

Primary company/organisation (officially) responsible for the overall project development of the Hydrogen Valley

Other companies/organisations

company/organisation that develop the Hydrogen Valley

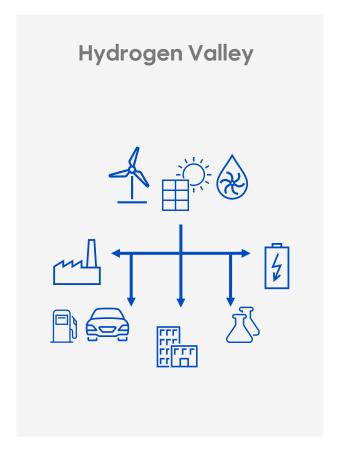
Roles & responsibilities

- Registration on PDA website (authorised representative)
- Compilation and submission of all application documents and forms on behalf of the entire Hydrogen Valley
- Listing of partner companies/ organisations of the Hydrogen Valley

 Optional (but encouraged) signature of a support letter (Annex IV) that endorses the application of the lead developer

Entitled to submit a PDA application

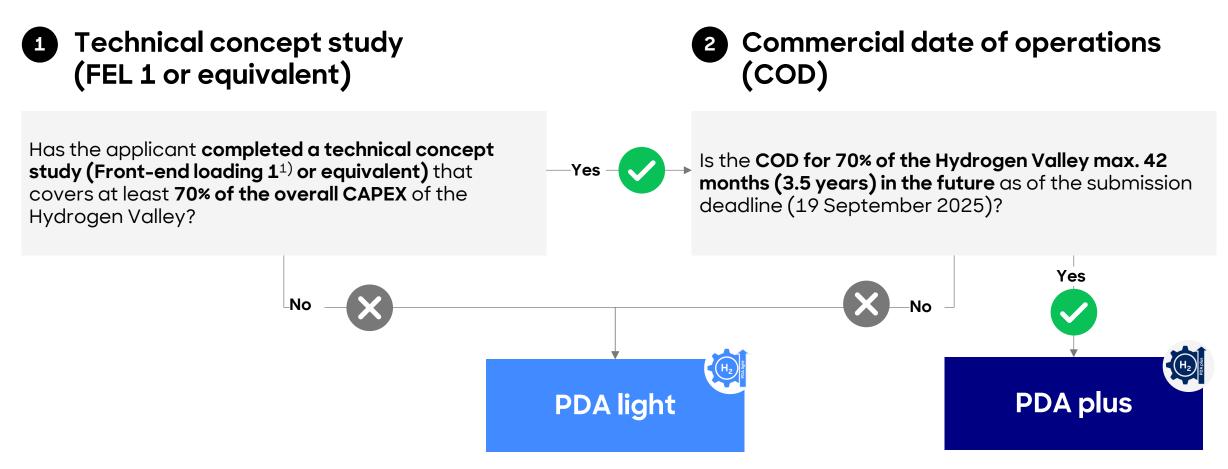
Not entitled to submit a PDA application



Source: Roland Berger | 21

Applicants must find their PDA programme track (i.e., PDA light vs. PDA plus) - There are two clear criteria that must be fulfilled to apply for a PDA plus

Criteria to determine PDA programme track



¹⁾ The Front-end loading 1 represents the definition of the scoping and conceptual design of the project with a class 5 cost estimate (+/- 65 to 35%). A FEL 1 should include as a minimum requirement the preliminary design basis, in- and outflow diagrams, an equipment list, a plot plan and a class 5 cost estimate.

Applicants need to upload a business plan, a technical outline/concept study and a governance & implementation plan as well as the completed Annexes II-IV

Preparation of application documents

Document	PDA light	PDA plus	Expected content (selection)	Required signature	Relevance for evaluation
Business plan			Commercial architecture, companies involved in valley, financial structure, business plan		Award criterion 1 Commercial maturity
Basic Technical Outline	Ø	n/a	Scoping and conceptual design, high-level cost estimates (CAPEX, OPEX)	n/a	Award criterion 2 Technical maturity
Technical concept study	n/a		Plant design, high-level construction planning, info on ops. & maintenance, class 5 cost estimate		Award criterion 2 Technical maturity
Governance & Implementation Plan	Ø		Project governance structure, overall timeline until COD		Award criterion 3 Governance & operational maturity
Application Form (Annex II)	⊘	Ø	Pre-defined 4-page form (to be filled out)	Lead developer	Award criterion 4 Contribution to EU objectives & PDA rationale
Declaration of Honour (Annex III)	⊘	Ø	Pre-defined 4-page form (to be filled out)	Lead developer	Eligibility criteria
Letter(s) of Commitment (Annex IV)			Pre-defined 1-page form (to be filled out)	Partner companies /	Award criterion 3 Governance & operational maturity
	Business plan Basic Technical Outline Technical concept study Governance & Implementation Plan Application Form (Annex II) Declaration of Honour (Annex III) Letter(s) of Commitment	Business plan Basic Technical Outline Technical concept study Governance & Implementation Plan Application Form (Annex II) Declaration of Honour (Annex III) Letter(s) of Commitment	Business plan Basic Technical Outline Technical concept study Governance & Implementation Plan Application Form (Annex II) Declaration of Honour (Annex III) Letter(s) of Commitment	Business plan	Business plan Commercial architecture, companies involved in valley, financial structure, business plan Scoping and conceptual design, high-level cost estimates (CAPEX, OPEX) n/a Plant design, high-level construction planning, info on ops. & maintenance, class 5 cost estimate Project governance structure, overall timeline until COD Pre-defined 4-page form (to be filled out) Lead developer Pre-defined 4-page form (to be filled out) Partner companies / Partner com

The Call for Application documents consist of the Call Specifications as a main document and four Annexes

Call for Application documents

Call Specifications

Call Specifications

Specification of details of Call for Application, incl. context and background, scope, application procedure, evaluation and award



Annexes to Call Specifications

Annex I

Model Declaration for Collaboration

Clarification of the roles and responsibilities of the beneficiary in case of PDA award, to be signed by the beneficiary upon award

Annex II **Application Form**

Application form on contribution of H₂ project to EU objectives
(REPowerEU & Clean Industrial Deal) and rationale for PDA support

Annex III Declaration of Honour

Declaration to demonstrate compliance of lead developer with rules and regulations, part of the eligibility criteria

Annex IV Letter of Commitment

Declaration to handed in optionally to demonstrate support and commitment by other project partners









The Call Specifications provide applicants with all relevant information about the Call for PDA support, incl. on application procedure, evaluation and award

Call for Application documents: Call Specifications

Overview

- Details to all relevant aspects of the Call for Applications for PDA support
- References to relevant Annexes



Structure of Call Specifications

- 1. Context and background information to this Call for Applications for PDA support
 - a. PDA light programme track
 - b. PDA plus programme track
- 2. Application for PDA support
 - a. Application process (incl. designation of a lead developer, submission, allocation to PDA programme track, signature policy, contacts during application phase, notification of the outcome of the evaluation, legal effects of call and submission of application)
 - b. Application documents
 - c. Application deadline
- 3. Evaluation and award
 - a. Eligibility criteria
 - b. Award criteria
 - Evaluation procedure and ranking
- 4. Responsibilities of beneficiaries that will be awarded with PDA support
- 5. Protection of personal data and confidentiality
 - a. Protection of personal data
 - b. Confidentiality of data submitted with the application and under PDA delivery

Source: Roland Berger | 25

The Annexes consist of three forms to be handed in as part of the application (Annexes II-IV) & the Declaration of Collaboration to be signed in case of award

Call for Application documents: Annexes

Annex I Annex II **Annex IV** Annex III **Declaration of Collabor. Declaration of Honour Letter of Commitment Application Form** Clarification of roles and Explanation of contribution to Declaration of non-exclusion **Demonstration of support and** Content responsibilities of the **EU objectives** and **rationale** for **situations** and other grounds **commitment** by other project beneficiary in case of PDA **PDA** support for rejection from Call partners award procedure Confirmation as partner · Endorsement of support of PDA application Support in the PDA delivery in case of award Optional, but encouraged One form per partner **Authorised** Required **Authorised Authorised** representatives of signature n/a^{1} representative of representative of partner companies/ lead developer lead developer organisations **Award criteria Eligibility criteria Award criteria** Relevance Eligibility criterion 3 (no exclusion Part of award criterion 3 for Award criterion 4 (contribution to n/a REPowerEU/Clean Industrial Deal & situation) (governance & operational evaluation rationale of PDA) maturity) With application submission, Documents to be completed, signed and handed in as PDF

• Deep dives see following pages

applicants accept this declaration

¹⁾ To be signed by authorised representative of lead developer upon award

The Declaration of Collaboration outlines the roles and responsibilities of the lead beneficiary and must be signed in case of PDA award

Declaration of Collaboration (Annex I)

Overview

- Prerequisite for participation in the PDA programme (to be signed in case of PDA award)
- Aim is to foster continued collaboration of the Beneficiary within the Hydrogen Valleys Facility beyond the PDA period

With the submission of an application, **applicants accept the conditions** set out in the Declaration of Collaboration

Elements

9

Data provision

• Lead developer **provides data** regarding commercial, technical, regulatory and governance aspects to be provided **c. 1-2 weeks before official start of PDA in secure data room**

Data confidentiality and nondisclosure of information are

guaranteed (see chapter 5 of Call Specifications)

- All documents, data and information are to be provided in English
- Availability for key meetings
- Lead developer ensures timely availability of suitable representatives with sufficient decision—making authority and expertise for all key meetings
- Adherence to schedule for the PDA
- Lead developer adheres to agreed timeline, deadlines and milestones of respective PDA schedule and as agreed during the PDA kick-off
- Contribution to activities related to the H2V Facility
- Lead developer/partners may contribute after PDA support to interactive formats of the H2V Facility (e.g., by sharing of lessons learnt, best practices and case studies)
- Lead developer/partners may collaborate in the development of knowledge products (e.g., guidelines, dossiers, templates) as part of the H2V Facility
- Monitoring of project progress after PDA support
- Lead developer remains available to Clean Hydrogen JU and PDA Service Consultants for regular progress monitoring activities
- Lead developers are expected to implement the timeline developed during PDA support

Source: Roland Berger 27

The application form must be completed and signed by the lead developer and is taken into account as part of award criterion 4

Application Form (Annex II)

Overview

- Form to be completed and signed by authorised representative of lead developer
- Evaluation for award criterion 4
 (contribution to REPowerEU and
 the Clean Industrial Deal as well
 as rationale for PDA)

Elements

REPowerEU
1 page

Contribution of Hydrogen Valley to overall **objectives of REPowerEU Plan**, in particular to **acceleration of the deployment of clean hydrogen production and infrastructure**

Clean Industrial
Deal
1 page

Contribution of Hydrogen Valley to support the **focus areas of the Clean Industrial Deal** (energy-intensive industries and clean-tech sector) with regard to competitiveness, decarbonisation and switch to clean energy

Rationale for PDA

1.5 pages

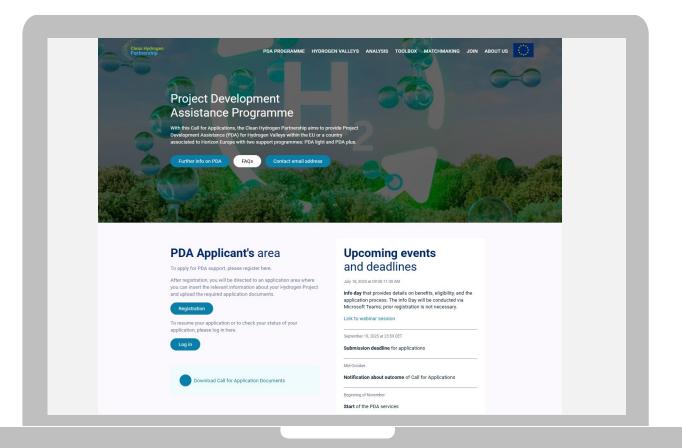
Reasoning and motivation for PDA application and **expected outcome** of PDA for Hydrogen Valley

Additionality of PDA
0.5 pages

Explanation of **complementarity and additionality of PDA to existing funding sources** (public or private funding (if any))

Applications need to be submitted via the PDA application website until September 19 2025

PDA application website





- PDA applications are to be submitted exclusively via the website pda.h2v.eu
- Per Hydrogen Valley, one person can register to complete and submit the application

Source: Roland Berger, Inycom

Roland Berger | 29

The PDA application website contains a dedicated FAQ section on all questions around the Call for Applications

FAQ section on the PDA application website



Frequently **Asked Questions** I. About the Hydrogen Valley Facility and the II. Eligibility for Project Development Assistance **Project Development Assistance Programmes** 1. What requirements does my application and my H2 project need to meet to be eligible for Project Development 1. What is the Hydrogen Valley Facility? Assistance? 2. What is a Hydrogen Valley? 2. My H2 project is not located in the European Union. Is my H2 project nevertheless eligible for Project Development assistance? Hydrogen Valleys are hydrogen ecosystems that cover a specific geography ranging from local or regional focus (e.g. industrial 3. Can I reapply if my application gets rejected? cluster, ports, airports, etc.) to specific national or international regions (e.g. cross-border hydrogen corridor), thereby supplying 4. Will there be more calls to application for Project with a common hydrogen supply infrastructure several sectors in Development Assistance? their geography such as mobility, industry and energy end uses. Across their geographic scope, Hydrogen Valleys cover multiple steps in the hydrogen value chain, ranging from hydrogen production, storage of hydrogen and distribution to offtakers via IV. Evaluation criteria and award of various modes of transport. **Project Development Assistance** Hydrogen Valleys were conceptualised in 2018 by the Clean 1. Based on which award criteria will the applications be Hydrogen Partnership. Since then, Hydrogen Valleys have become assessed? a key pillar of Europe's emerging clean hydrogen sector with the Clean Hydrogen JU spearheading this initiative 2. Will the PDA light and PDA plus applications be evaluated separately? 3. How do I know whether my H2 project falls under the 3. Do I have better chances if I apply for a PDA plus? definition of a Hydrogen Valley? 4. Is there a minimum threshold I must score to be awarded for **Contact email address**

- Questions on this Call for Applications can be submitted via the contact email address button on PDA website
- Deadline for submitting questions is 12
 September 2025
- Questions will be answered publicly (without disclosing applicant's name) in separate section in this FAQ

Source: Roland Berger, Inycom

Roland Berger | 30

E. Evaluation and award



Applicants that fulfil all five eligibility criteria will be assessed and ranked based on four equally weighted award criteria

Evaluation criteria

Eligibility criteria

Pass vs. no pass

Exclusion in case not all eligibility criteria are fulfilled

Eligibility criteria

- 1 Submission of application by submission deadline
- Submission of all application documents in English
- 3 No exclusion situation as per Declaration of Honour (Annex III)
- 4 Location of H₂ project <u>and</u> of lead developer legal entity within eligible country
- 5 Fulfilment of "Hydrogen Valley Criteria"

Award criteria

Weighted scoring

- 4 award criteria with equal weight (25% each),
- Each with scale 1-10 with half-marks
- Minimum threshold 5/10 in all award criteria
- If the total score between various applicants is the same, the higher rating in the fourth award criterion is decisive for the ranking

Award criteria	Basis for assessment		
Commercial maturity	Business plan		
2 Technical maturity	Technical outline Techn. concept study		
3 Operational maturity and governance	Governance & imple- mentation plan		
4 Contribution to EU objectives & PDA rationale	Application Form (Annex II)		

Deep dive see following page

Eligible countries are EU Member States and countries associated to Horizon Europe

Eligible countries

EU Member States



Countries associated to Horizon Europe

- Albania
- Armenia
- Bosnia and Herzegovina
- Canada
- Egypt
- Faroe Islands
- Georgia
- Iceland
- Israel
- Kosovo
- Moldova
- Montenegro

- Morocco
- New Zealand
- North Macedonia
- Norway
- Republic of Korea
- Serbia
- Switzerland
- Tunisia
- Türkiye
- Ukraine
- United Kingdom

As per list of participating countries in Horizon Europe (V3.4 10.04.2025). Transitional arrangements will be taken into consideration at the time of the evaluation of this Call for any new association agreement.

Source: Clean Hydrogen JU Roland Berger | 33

Hydrogen projects must fulfil all six Hydrogen Valley criteria to be eligible for PDA support

Hydrogen Valley criteria

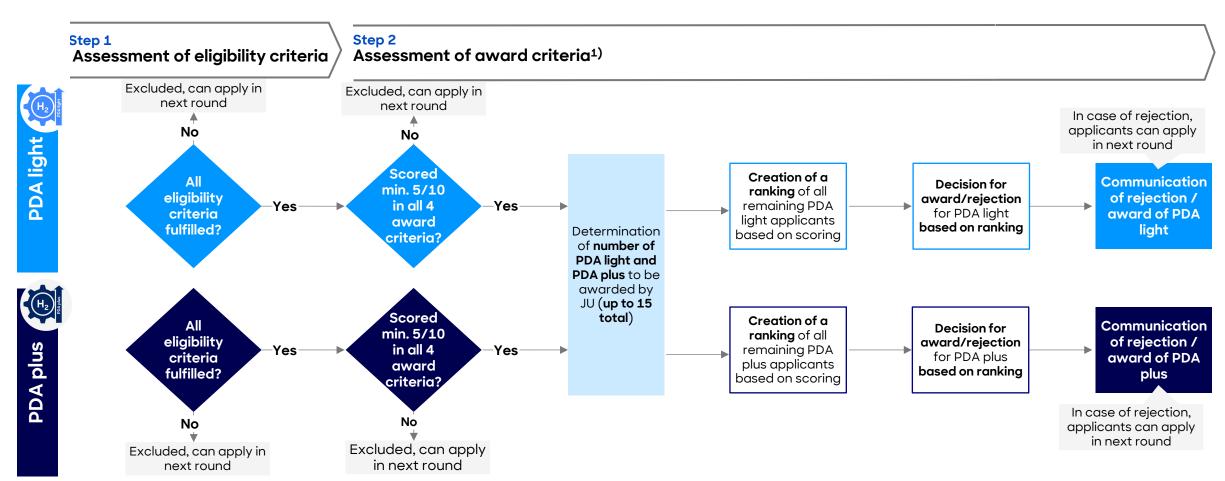
Hydrogen Valley criterion	Explanation
Project based on clean hydrogen	The hydrogen will be produced with renewable energy sources ¹⁾
Planned CAPEX of at least EUR 30 m	CAPEX investment refers to H_2 production, H_2 storage, H_2 transport, H_2 distribution and H_2 end use. Please note that renewable energy generation is excluded from planned total CAPEX investment.
Project is under real project development	Project has at least a defined project outline, i.e. a governance and implementation plan in place
Defined geographical scope	Project has a specific local or regional coverage
Coverage of multiple steps of the value chain	Project must cover more than one step in the value chain , i.e., H_2 production, H_2 storage, H_2 transport, H_2 distribution and H_2 end use
Supply of more than one end use	Project must supply more than one end use in key sectors such as mobility, energy and industry

¹⁾ In early stages of the hydrogen production, low-carbon hydrogen can be used. However, there must be a clear pathway towards the use of renewable hydrogen as ultimate objective of the project. As defined in the Strategic Research and Innovation Agenda 2021-2027 (SRIA of the Clean Hydrogen Partnership, p. 20), clean hydrogen refers to renewable hydrogen, i.e. either electricity-based hydrogen produced through the electrolysis of water and with the electricity stemming from renewable sources or through the reforming of biogas or biochemical conversion of biomass.

Roland Berger | 34

All eligible applicants that score minimum 5/10 points per award criterion will be ranked per PDA track - The award decision is based on overall score

Evaluation procedure



¹⁾ If the total score between various applicants is the same, the higher rating in the fourth award criterion is decisive. In its award decision, the Clean Hydrogen Partnership will take into account the ranking order as well as a broad geographic coverage of Hydrogen Valley projects within eligible countries.

F. Questions and answers



Up to 15 PDA light/plus will be offered to Hydrogen Valleys – The application deadline is on 19 September with the start of PDAs by beginning of November

First call for applications for PDA support

Details for the first PDA call

What is offered?

Up to 15 PDAs total (light & plus)





Who can apply?

Hydrogen projects in the EU and in countries associated to Horizon Europe





How to apply?

Application on dedicated application platform



What are the award criteria?

4 award criteria

- Commercial maturity
- Technical maturity
- Governance & operational maturity
- EU objectives & rationale for PDA

Timeline application / award process



2025

11 Jul Official start of application phase

18 Jul Info day

19 Sep Submission deadline

Mid Oct Notification of award/rejection

Beginning of Nov Start of first PDA

light/plus

2026

